



LawDeb at Global ABS

Corporate Services | Corporate Trust | Process Agent

www.lawdeb.com

Supporting structured finance and capital markets transactions

- Company incorporation and management
- Company secretarial services
- Company administration
- Provision of directors and officers
- Accounting and tax services
- Liquidation management
- Paying Agent
- Facility Agent

Corporate Services

- Bond Trustee
- Security Trustee
- Common Representative (Portugal)
- Representative of Noteholders (Italy)
- Delegate (Islamic Finance)
- Escrow Agent

Corporate Trust

- Process Agent
- Arbitration Agent
- Notice Agent
- Land Registry services
- Agent for multiple parties in the same transaction

Process Agent



Law Debenture

Corporate Services

We help clients to maintain companies involved in structured finance and capital markets transactions.

Our highly qualified and respected teams have a wealth of practical experience working with arrangers, managers and investment banks, amongst others, across a wide range of asset classes including:

- RMBS
- CMBS
- Aircraft leasing
- Car loans
- Credit cards
- SME loans
- Consumer receivables
- Student loans
- Loan origination
- Direct lending

For us, success means that a client can focus on their main business and leave the administration and corporate governance to us throughout the life of the company, from incorporation to liquidation.

We work globally with dedicated teams based in London, Dublin and the Channel Islands who service assets across multiple jurisdictions

We support you with:

- Company incorporation and management
- Company secretarial services
- Company administration
- Provision of directors and officers
- Accounting and tax services
- Liquidation management
- Paying Agent
- Facility Agent

Our recent experience includes:

- providing directors, corporate administration and accounting services for ABS warehouse structures
- direct lending platforms for commercial real estate transactions
- provision of directors and corporate services in relation to a fund structure



Mark Filer
Director
Head of Structured Finance
T: +44 20 7696 5965
E: mark.filer@lawdeb.com



Emma White
Transaction Manager
T: +44 7706 316571
E: emma.white@lawdeb.com

Corporate Trust

We support you as:

- Bond Trustee
- Security Trustee
- Common Representative (Portugal)
- Representative of Noteholders (Italy)
- Delegate (Islamic Finance)
- Escrow Agent

Working with LawDeb will give you a sophisticated interface sitting between the issuer and its investors throughout the life of a transaction, to provide:

- an efficient service and quick decision making ensuring seamless on-boarding and execution
- a wealth of experience offering a responsive, flexible and pragmatic approach to new transactions and post-issue matters
- true independence, meaning we have no financial or other involvement with an issuer or originator which might cause a conflict to arise

All of which means your time is freed up for you to focus on your business and your commercial objectives

Our ABS experience includes performing roles on:

- Residential Mortgage Backed Securitisations
- Commercial Mortgage Backed Securitisations
- Receivables Securitisations
- Whole Business Securitisations
- Warehouse facilities

"We have been working with Law Debenture in a number of jurisdictions for many years, the team has gone from strength to strength and proved themselves efficient, adaptable, responsive and knowledgeable. Their independence and focus has always proved unrivalled."



"In our experience, Law Debenture has a large and exceptionally experienced team and is known to add real value for their clients."

ALLEN & OVERY



Eliot Solarz
Director
Head of Corporate Trust
T: +44 20 7696 5205
E: eliot.solarz@lawdeb.com



Suzy Walls
Head of Business Development
T: +44 7783 421 835
E: suzy.walls@lawdeb.com

Process Agent

LawDeb provides an unrivalled service as an agent to receive process in legal proceedings.

Our offices in Jersey, Dublin, Hong Kong, Delaware and New York offer similar services in their respective jurisdictions. Each office is authorised to execute service of process documentation on behalf of the other offices.

We support you as:

- Process Agent
- Arbitration Agent
- Notice Agent
- Agent for Land Registry services
- Agent for multiple parties in the same transaction



Contact us –
24 hour global coverage



We support you with:

- Round the clock service by telephone and email
- Global network of offices
- Competitive pricing
- Simple appointment process
- Personal, impartial and independent service
- Appointments across multiple jurisdictions via your local contact

We provide a quick, reliable service and our repeat custom tells us that we deliver this



Europe
London, Dublin and Jersey
E: sop@lawdeb.com
T: +44 20 7696 5280

USA
New York and Delaware
E: sopny@lawdeb.com
T: +1 (212) 750 6474

Asia Pacific
Hong Kong
E: sophk@lawdeb.com
T: +852 2234 9349

Anne Hills
Director
Head of Service of Process
E: anne.hills@lawdeb.com
T: +44 20 7696 5242

Delaware Corporate Services (“DCS”)



DCS has been providing quality service to corporations, Fortune 500 companies, professionals, financial institutions, and law firms, large and small for over 35 years in the U.S.A. and internationally.

We can promptly and easily obtain State, County and International official documents whenever needed. Services include:

- Corporate filings
- Document retrieval
- Registered agent representation
- UCC/PPSA filings and searches
- Real Estate recording and searches
- Copyright/Trademark filings and searches
- Boat registrations
- Secured transactions
- International services
- Apostilles/Legalizations

We support you with:

- Entity formations
- Agent representation
- Filings and searches



A Law Debenture Company

Delaware Corporate Services (“DCS”)
T: (800) 426 2327
E: dcs@lawdeb.com

Web: www.dcsdelaware.com

LawDeb providing peace of mind since 1889



Why chose LawDeb?

Timely, responsive support

We act quickly when decisions are required. Our dynamic business model and streamlined procedures offer you the significant advantage of quick responses

Avoid delays

We are experienced, flexible and pragmatic, ensuring fast and seamless execution. We can provide the tailored service you need, pre-empting issues and finding solutions

Stress-free experience

Our dedicated teams will ensure things run smoothly before, during and after a transaction closes allowing you to focus on your commercial objectives

Truly independent

Not being owned by a bank or other financial institution we are truly independent

Other services from LawDeb

Each LawDeb business is a subsidiary of The Law Debenture Corporation p.l.c. – a FTSE listed investment trust.

Working collaboratively with the other business lines, we ensure we have strong internal controls and a culture focused on professionalism and delivery.

All our businesses are united in their emphasis on independence and reliability.

We help you to operate efficiently and achieve your commercial objectives.

Pension Services

Your pension scheme can benefit from time and cost efficiencies by appointing an independent professional trustee. Our team of 25 trustee directors are experts in pension scheme management with professional backgrounds in pensions, investment, legal, actuarial and finance fields. LawDeb is appointed to 190+ schemes with £300bn+ assets under management.

LawDeb pensions executive and governance service, Pegasus provides independent outsourced pensions executive services, including pensions management, scheme secretarial and specialist support to pension scheme trustees and corporates.

www.lawdebenture.com/governance-service/pension-trusteeship
www.lawdebenture.com/governance-service/pegasus-your-pensions-executive

Corporate Secretarial Governance Services

We provide governance support for listed PLCs and investment trusts as well as practical support for companies preparing for IPOs.

We can offer specialised company secretarial support, fully outsourced company secretarial support and technical governance project work.

www.lawdebenture.com/governance-service/corporate-secretarial-services

Whistleblowing Services

Safecall provides a confidential, multilingual whistleblowing service to organisations around the world.

From multinationals through to UK based SMEs, we help protect your company's reputation and support you in your journey towards creating a more open and transparent culture.

All of Safecall's call handlers have a minimum of 25 years investigative experience which leads to high quality conversations with callers that acknowledge the courage required to speak up and leads to first class reporting for you.

www.safecall.co.uk