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LawDebenture

AT A GLANCE

About Law Debenture

Each LawDeb business is a subsidiary of The Law Debenture Corporation p.l.c. – a FTSE listed investment trust.

Working collaboratively with the other business lines, we ensure we have strong internal controls and a culture focused on professionalism and delivery.

We serve clients across the globe with our transaction and governance services. LawDeb companies are united in their emphasis on independence and reliability.

We help businesses to operate efficiently and achieve their objectives.

We serve 190 jurisdictions and have offices in:

- ❖ Hong Kong
- ❖ London
- ❖ Manchester
- ❖ Channel Islands
- ❖ Dublin
- ❖ Sunderland
- ❖ Delaware
- ❖ New York

Ranked 1st in Financial Services (2nd amongst FTSE 250) in the FTSE Women Leaders Review

Did you know that Law Debenture has nine services providing governance and transaction focused solutions?



Corporate Trust



Treasury and Escrow



Process Agent



Corporate Secretarial Services



Structured Finance Services



Paying Agent, Facility Agent & Loan Administration



Safecall – Whistleblowing Service



Pensions Trusteeship



Pegasus Outsourced Pensions Executive

Corporate Trust

We enable corporates and other entities to raise finance by providing Trustee and Agency services.

We act as a sophisticated intermediary between a company and its investors throughout the life of the transaction, representing the interests of the company's investors.

We are a [leading independent corporate trustee](#). We have a long history providing corporate trust services across the full spectrum of capital markets and banking transactions as well as playing integral roles in other [bespoke trust arrangements](#).

Working with LawDeb will give you:

- ❖ An efficient service and quick decision making ensuring seamless on-boarding and execution
- ❖ A wealth of experience offering a responsive, flexible and pragmatic approach to new transactions and post-issue matters
- ❖ True independence, meaning we have no financial or other involvement with an issuer or originator which might cause a conflict to arise

We have experienced, flexible and pragmatic teams responsible for:

- ❖ Reviewing and negotiating all documentation through to closing; and
- ❖ Post-issue matters ranging from exercises of discretion to handling complex restructurings and defaults

Contact us



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Treasury and Escrow

LawDeb acts as escrow agent through its global offices in Hong Kong, London and Jersey.

We maintain excellent relationships with major banks which allows us to quickly open accounts in a choice of major currencies including GBP, USD, EUR, HKD, CNY, JPY.

LawDeb's escrow agreements are well established and developed over many years. We act as a [trusted, independent third party](#) to assist parties to mitigate their risk in transactions. We hold cash, or other assets, until the terms of the agreement between the parties have been fully and satisfactorily met.

We work with you and your legal advisors for companies of various sizes, across a range of sectors and geographies, to provide support for:

Mergers and
acquisitions

Litigation

Asset financing

Real estate and
construction

Project finance

Environmental
remediation or
mitigation

IPOs

Sports & events

Contact us



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Process Agent

We act as service of process agent for non-UK companies. With 40 years of experience behind us, we offer a consistently high quality, efficient service.



Anne Hills
Director
Head of Service of Process
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Your LawDeb Process Agent delivers:

- ❖ Round the clock service by telephone and email
- ❖ Global network of offices
- ❖ Appoint us across multiple jurisdictions via your local contact
- ❖ Competitive pricing
- ❖ Simple appointment process
- ❖ Personal service
- ❖ Impartial and independent
- ❖ Able to act for multiple parties in the same transaction

Delaware Corporate Services

DCS has been providing quality service to corporations, Fortune 500 companies, professionals, financial institutions, and law firms, large and small for over 35 years in the U.S.A. and internationally.

We can promptly and easily obtain State, County and International official documents whenever needed.

We support you with filings and searches, entity formations and agent representation



Stefanie Hernandez
Assistant Vice President
Delaware Corporate Services
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Our services include:

- ❖ Corporate filings
- ❖ Document retrieval
- ❖ Registered agent representation
- ❖ UCC/PPSA filings and searches
- ❖ Real Estate recording and searches
- ❖ Copyright/Trademark filings and searches
- ❖ Boat registrations
- ❖ Secured transactions
- ❖ International services
- ❖ Apostilles/Legalizations

Corporate Secretarial Services

Where quality
meets control

How LawDeb can support your business:

Managed Services	Interim Resourcing	Advisory
<ul style="list-style-type: none">• Corporate health checks and entity validation• Annual compliance and records maintenance• Event-driven entity lifecycle changes• Organisational structure charting• Coordination of one-off projects• Board governance, including meetings support	<ul style="list-style-type: none">• Access to immediate and high-quality talent• Governance professionals at all levels• On-site and remote, full-time or part-time• Support through secondments and interim support• Delivery of business as usual and one-off projects	<ul style="list-style-type: none">• Governance policy drafting and review• Structuring and transactional support• Director training and handbooks• Implementation of new regulatory requirements

The LawDeb Corporate Secretarial Services team will bring you:

- ❖ **Impactful coverage** across 120+ countries
- ❖ **The right blend of resource** delivered globally through central, regional and local specialists
- ❖ **Cost certainty** through fixed fees and transparent pricing
- ❖ **Innovative technology** providing real-time analytics and secure access to documentation



Contact us

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How LawDeb can support your business:

Public Company Governance Services:

- Governance support for listed PLCs and investment trusts
- Practical support for companies preparing for public listing (IPOs)
- Specialised company secretarial support
- Fully outsourced company secretarial support
- Technical governance projects

The LawDeb Company Public Governance team will bring you:

- ❖ Depth and breadth of experience
- ❖ Practical advice from governance experts and company secretaries
- ❖ Robust guidance and technical expertise

We provide governance support for listed PLCs, investment trusts and companies preparing for IPOs

Contact us



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Structured Finance

We help businesses to maintain companies involved in structured finance and capital markets transactions.

If you are a law firm, accountancy firm, bank, financial institution or fund manager we can support your operations. We ensure special purpose companies are compliant from cradle to grave with respect to accounting, legal, trustee and directorship duties.

For us, success means that a client can focus on their main business and leave the administration and corporate governance to us.

Our accounting services:

- ❖ Preparing monthly/quarterly/annual management accounts
- ❖ Submitting returns to the local tax authorities, as required
- ❖ Liaising with tax advisors on preliminary and year-end tax filings
- ❖ Liaising with auditors on year-end accounts to produce financial statements that are presented to the board of directors for sign-off
- ❖ Reporting to the board of directors

Recent client support includes:

- ❖ Incorporating new companies and undertaking Company Secretary and statutory filing requirements
- ❖ Providing unique shareholding services for corporate restructurings
- ❖ Providing experienced directors on structured finance transactions
- ❖ Providing bespoke accounting services

Contact us

What our clients say

“We have been pleased to work with Law Debenture for all private and public securitisations. The team has shown great professionalism and responsiveness and positively contributed to the success of our funding programs.”
Lendinvest



Mark Filer
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Paying Agent, Facility Agent & Loan Administration

We manage the payment and administration for the full suite of loan facilities and other transactions.

We provide Facility Agent services on new deals, and act as successor Facility Agent on existing transactions. Our focus on independence means that we will not have any involvement, financial or otherwise, with any borrower or lender which may cause a conflict of interest.

We work in most jurisdictions, with internal processes that allow thorough and swift approval of new business.

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Rich Lynn
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Included in our service:

- ❖ Quick and efficient initial KYC on borrower(s) and lender(s)
- ❖ Swift set up of all necessary bank accounts
- ❖ Maintenance of the register throughout the life of the loan
- ❖ Calculation of interest, with rate-set notices sent to borrower(s) and lender(s) as necessary
- ❖ A dedicated banking team to deliver payments of principal from lender(s) to borrower(s) on closing, and from borrower(s) to lender(s) during the life of the loan and/or on maturity
- ❖ Payments of interest from borrower(s) to lender(s) throughout the life of the loan
- ❖ Processing any transfers of holding throughout the life of the loan, including all relevant payments, documentation and updating of the register
- ❖ Acting on behalf of the lender(s) with regards to communication with the borrower(s), if necessary
- ❖ Ensuring all withholding tax compliance is up to date, if necessary
- ❖ Processing of any waivers or amendments that may occur during the life of the loan, including review of the documentation and execution

Safecall provides a confidential whistleblowing service to organisations around the world.

From multinationals through to UK based SMEs, we help protect a company's reputation and support them in their journey towards creating a more open and transparent culture.

Safecall provides:

1. Global Whistleblowing Service
2. 24/7 multilingual toll-free numbers worldwide
3. Multilingual secure web reporting
4. Bespoke case management software
5. Online investigation training
6. Investigation services
7. Classroom virtual training

What makes Safecall different?

- ❖ The whistleblowing hotline is our core business
- ❖ Our reporting bureau is structured to facilitate high quality conversations with callers, resulting in first class reporting to our clients
- ❖ All of our call handlers have a minimum of 25 years investigative experience
- ❖ Our aim is to enable each caller to convey their concern in their own words; to achieve this we do not use pre-determined questions
- ❖ We treat each caller as an individual, mindful of the courage it takes to speak up

What our clients say

"What's great about Safecall is they take all concerns seriously and engage with the reporter."

Head of Asset Protection, Bidfood

"The direction we received from Safecall regarding our awareness campaign was excellent."

Group Compliance Director, Kier

Contact us

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Managing Director
Safecall

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Pension Trusteeship

We are the longest established and one of the largest providers of independent pension governance professionals in the UK.

We are sought after for the quality of our experience, pragmatic collaborative approach and professionalism.

Our people know and care about pensions and have a diverse set of specialisms that we deploy for the benefit of the members of each scheme.

We provide tailored support as:	Whichever approach you need, we provide a team-based solution, delivering:
<ul style="list-style-type: none">❖ Independent Trustee (Co-Trustee)❖ Trustee Chair❖ Master Trust Board Members❖ Independent Governance Committee Members❖ Corporate Sole Trustee❖ Pegasus: LawDeb's Pensions Executive and Governance Service❖ Interim pension trustee/executive appointments and informal support	<ul style="list-style-type: none">❖ Proactive, pragmatic and cost-effective governance❖ Leadership, management and guidance❖ Broad experience and knowledge deployed for the benefit of each client❖ Support of companies and trustees to achieve long-term strategic goals

25
Trustees

190+
Schemes

£300bn+
AUM



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Contact us

Pegasus provides **independent outsourced pensions executive** services, including **pensions management, scheme secretarial** and **specialist support**, to pension scheme trustees and corporates.

The Pegasus team consists of **23 highly experienced pensions executives** from a range of professional pensions backgrounds including consulting, in-house pensions executive teams (financial institutions and other sectors), master trust and administration management roles. The team has extensive experience working with small multi-million to large multi-billion-pound schemes on the trustee as well as corporate side.

The **Pegasus Governance Health Check Service** provides a rigorous review of your governance policies and documentation, with tangible, tailored recommendations for improving your approach to governance as well as assisting you to shape the framework to keep your governance up-to-date and in line with developing requirements.

What our clients say

“The team has stepped into a high profile pension scheme of significant size and complexity and comfortably taken on all of the challenges presented.”

Secretary to the Trustees, Royal Mail DC Pension Plan

Contact us



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The LawDeb Business Development Team



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