

Managing your journey to Endgame



Defining a long-term funding objective is now a requirement alongside the Pensions Regulator's DB funding code. This makes one thing very clear – the focus is on the Endgame.

Pegasus can support you in identifying which route is most suitable for your scheme, whether it's a buy-in, consolidation or adopting a long term self-sufficient approach, and delivering your desired outcome.

We deliver the Endgame option that suits you through:

- Insurance Buy-in/Buy-out
- Self-Sufficiency
- Commercial Consolidators
- Corporate Sole Trustee
- Independent management and oversight of the project
- Focused on achieving your objectives
- Collaborative approach with advisers to achieve pragmatic and sensible solutions tailored to your requirements
- Delivery on time and within budget
- Breadth and depth of experience within the wider group of Law Debenture. Our Trustee Director colleagues can provide invaluable insights and benchmarking

Spotlight on: Corporate Sole Trustee

For schemes that are further away from their long term funding objective, options such as appointing a Corporate Sole Trustee to replace the existing Trustee Board can bring efficiencies.

This approach can lead to more agile decision making and negotiations with the Sponsor. This may be particularly suitable if self-sufficiency is the medium term strategy for a scheme.

Pegasus supports a number of schemes using the Corporate Sole Trustee model. For more information contact our Head of Corporate Sole Trustee, <u>Scott Pinder</u>.

Your key Pegasus contacts



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Pegasus kept the Trustee updated throughout the project and flagged issues early, providing pragmatic solutions by collaborating with the other Scheme advisers. Their pensions management experience in particular was valuable in supporting our Scheme administrator solve data issues in a proportionate and efficient way. Overall, the project was a great success. We are grateful to the project management provided by Pegasus which, together with the endeavours of our other advisers, allowed us to achieve our goal of full buy-in and scheme merger within a very challenging timescale.

Simon Boyle - Trustee of Gallaher DB Pension Scheme

For more visit www.lawdebenture.com/pegasus



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